

## CONFERÊNCIA

XV Legislatura | A Saúde como prioridade  
para a retoma económica e social

# Public investment in health and international convergence

### KEYNOTE SPEAKER:

**Cyril Schiever (Presidente Mid-Europe MSD)**

### PAINEL DE DEBATE

**Eurico Castro Alves**, Presidente da Comissão Organizadora da Convenção Nacional da Saúde (CNS)

**Ema Paulino**, Presidente da Associação Nacional das Farmácias (ANF)

**Victor Herdeiro**, Presidente da Administração Central do Sistema de Saúde, IP (ACSS)

**José Fragata**, Vice-Reitor da Universidade Nova de Lisboa (UNL)

**Alexandre Guedes da Silva** | Presidente da Sociedade Portuguesa de Esclerose Múltipla (SPEM)



CONSELHO ESTRATÉGICO  
NACIONAL DA SAÚDE

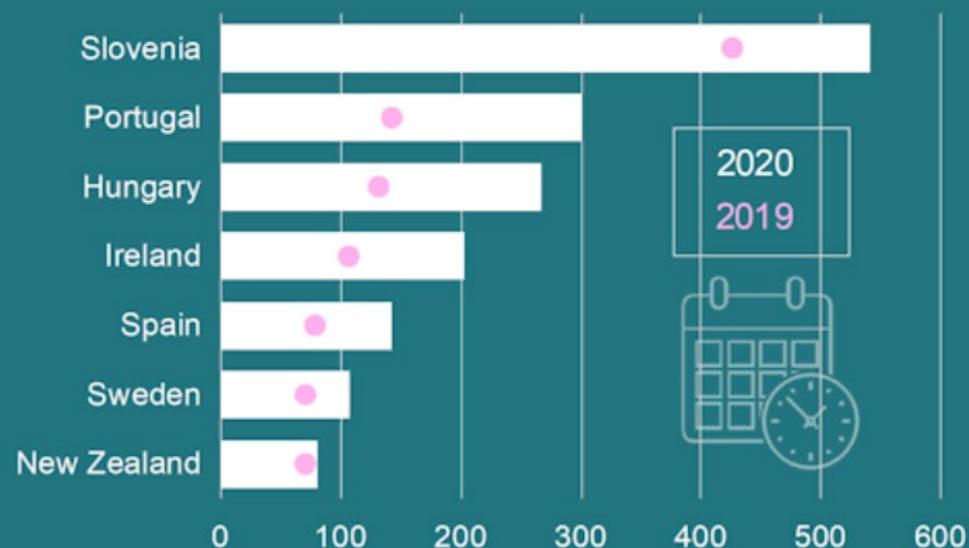


28 DE ABRIL DE 2022  
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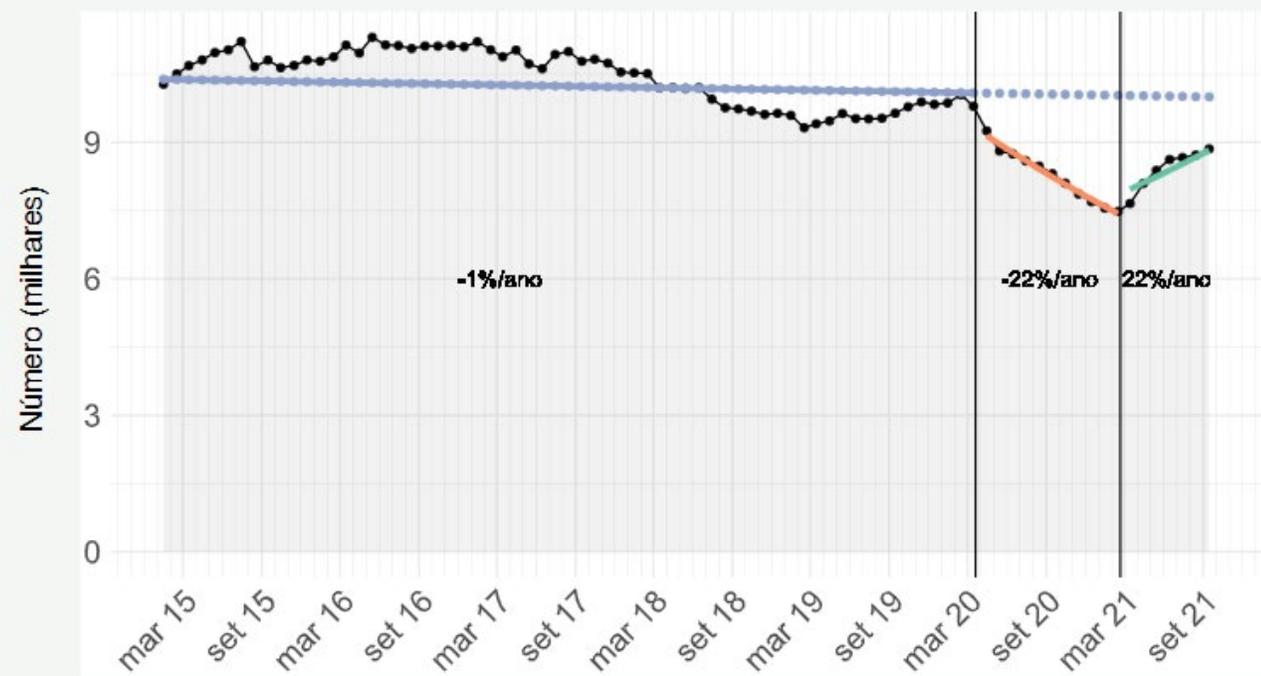
# COVID disruption increased visibility over Healthcare Systems' limitations

## COVID-19 has disrupted Health care for people with other needs

Number of days waiting for knee replacement (median):



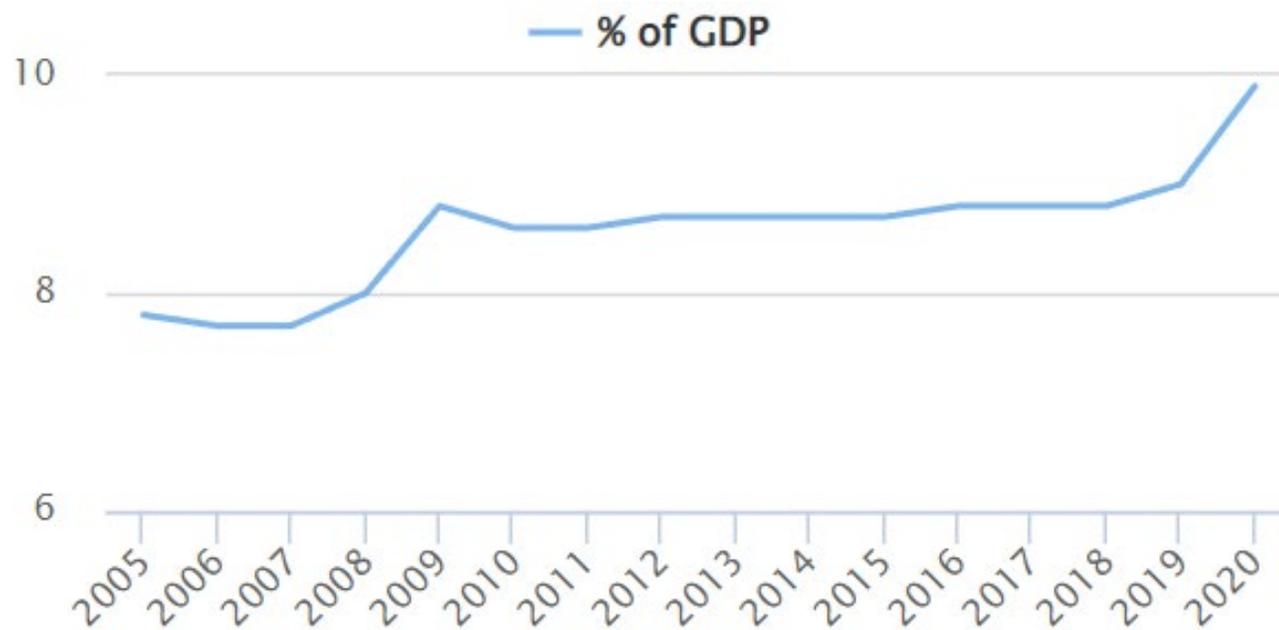
## # Outpatient Surgery Interventions (IPO Hospitals - oncology)



Source: ISPUP. Estudo de disrupção em oncologia por força da COVID-19.  
Fevereiro de 2022

# Health spending as % of GDP has been stable over the last 10Y

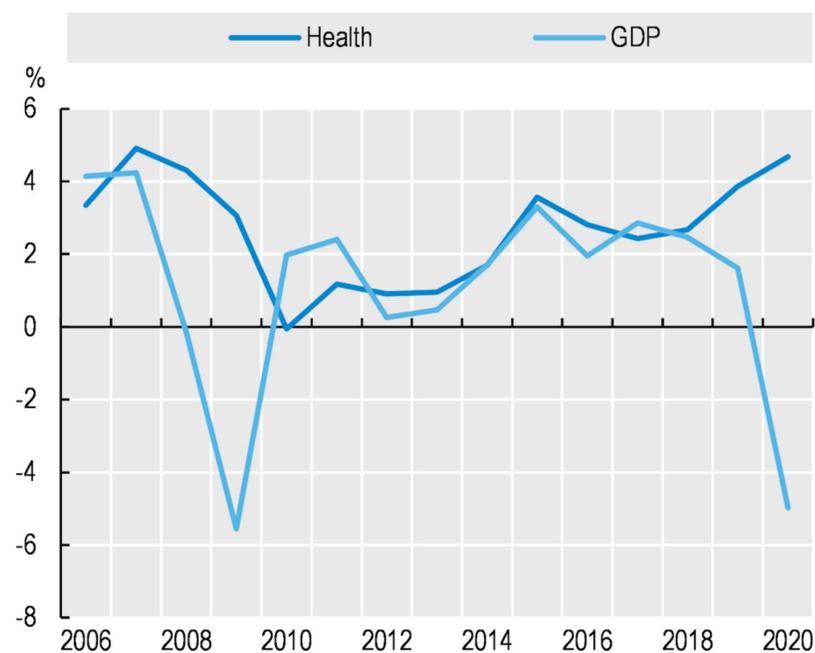
## OECD health spending as a share of GDP, 2005 to 2020 (estimate)



Source: OECD Health Statistics 2021

Note: Based on 16 countries providing preliminary estimates of health spending for 2020. Access the dataset on Health Expenditure and Financing in OECD.Stat

## Annual real growth in per capita health expenditure and GDP, OECD, 2005-20



Note: Average of 22 OECD countries.

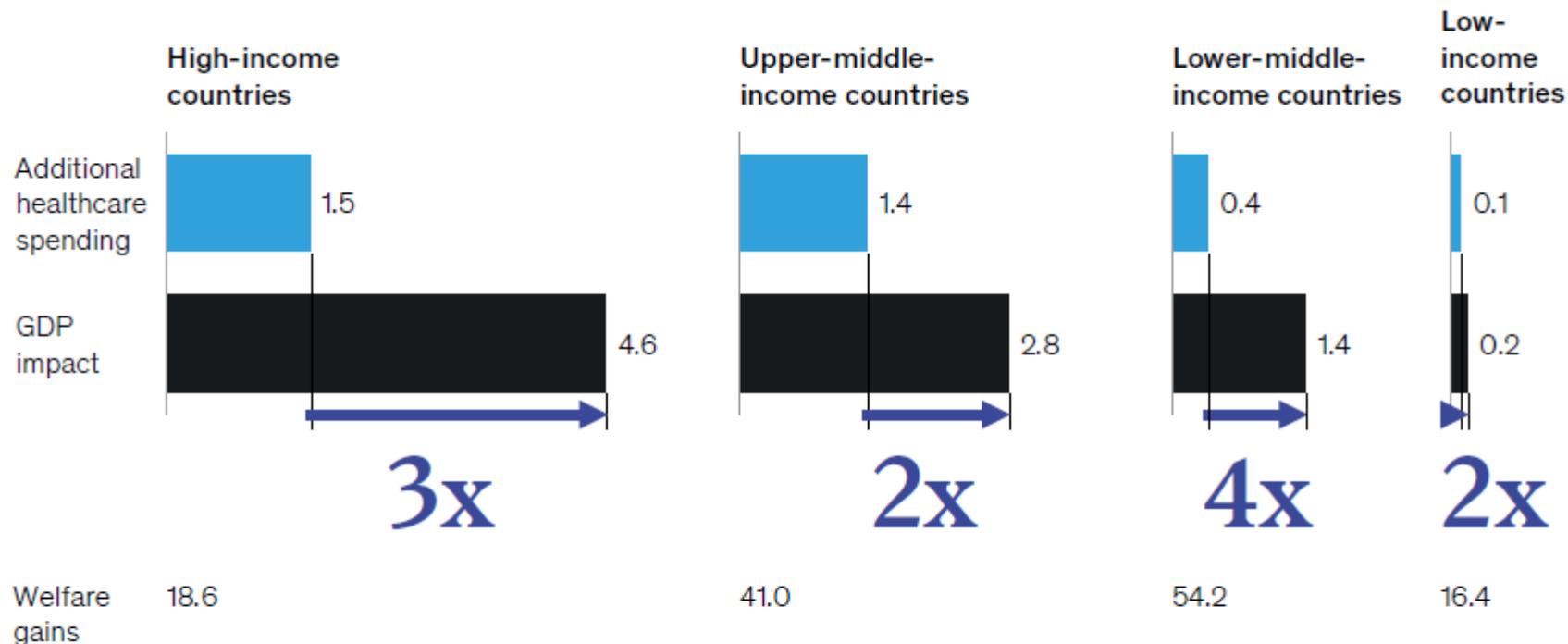
Source: OECD Health Statistics 2021.

Note: Average of 22 OECD countries.

# For each \$1 invested in improving health, an economic return of \$2 to \$4 is possible

## Healthy growth scenario, 2040

\$ trillion



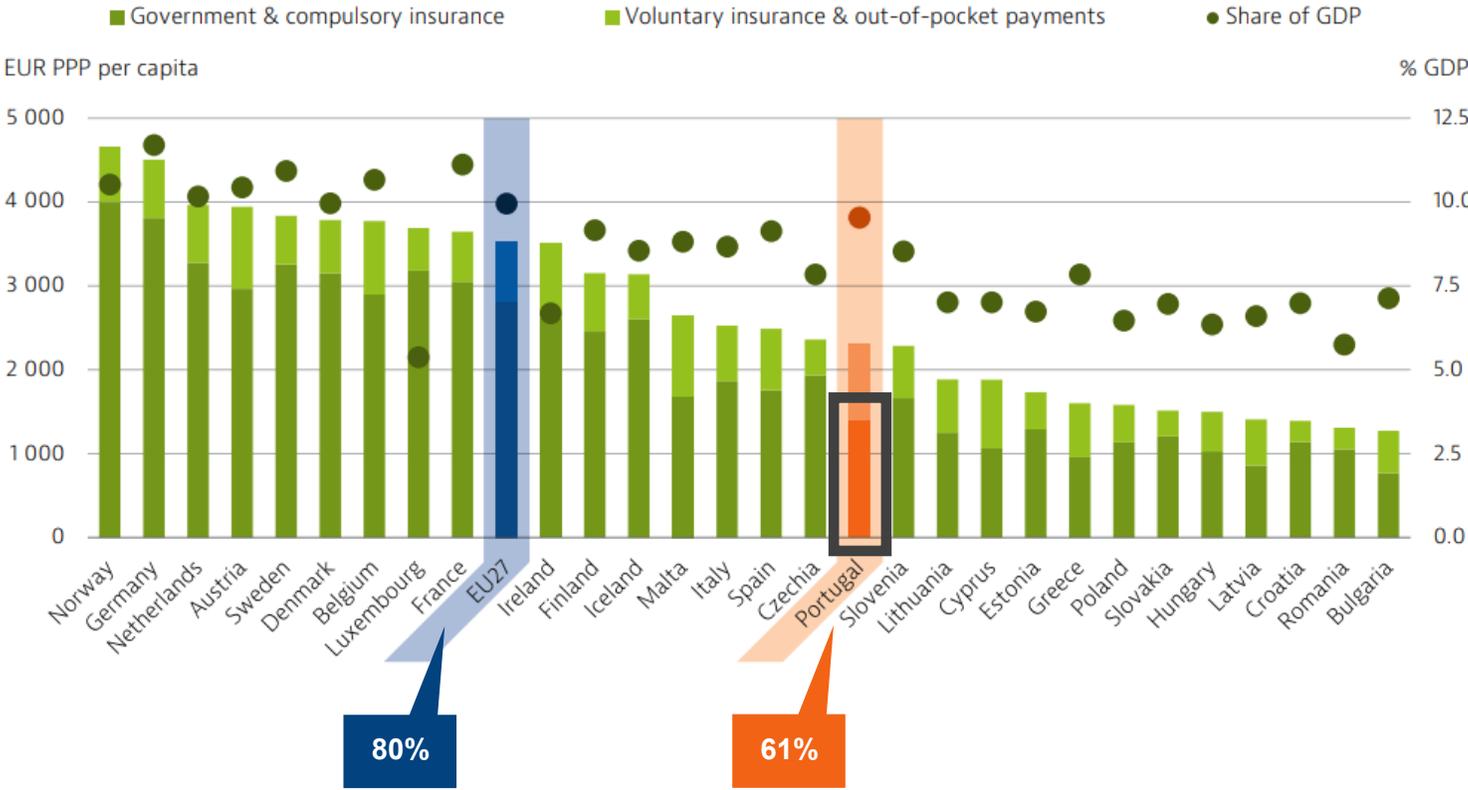
- The cost is surprisingly small: a 1 to 1.4% increase in healthcare spending as a share of GDP is low compared to the resulting GDP boost.
- The challenge of the healthy growth scenario is more about implementation than financial cost

Note: Snapshot view of the healthy growth scenario in 2040. Additional healthcare spending, GDP impact, and welfare gains directly attributable to better health only (excluding expanded participation).

Source: McKinsey Global Institute, July 2020. Prioritizing Health – a prescription for prosperity

# Portugal public health funding remains lower than EU average

## Health spending per capita and as a share of GDP in Portugal remains below the EU average



## Out-of-pocket expenditure (% of current health expenditure) EU, PT



Source: OECD Health Statistics 2021 (data refer to 2019, except for Malta 2018). World Health Organization Global Health Expenditure database Note: The EU average is weighted.

Source: World Health Organization Global Health Expenditure database - The World Bank

# While the demographic evolution pressure increases

Proportion of the population aged 65 years or over  
will increase

**from 20.2% in 2019 to 31.3%**

The proportion of the very old (80 and over) is  
growing even faster.

**from 5.8% to 14.6%**

(EU-27, 2019-2100)

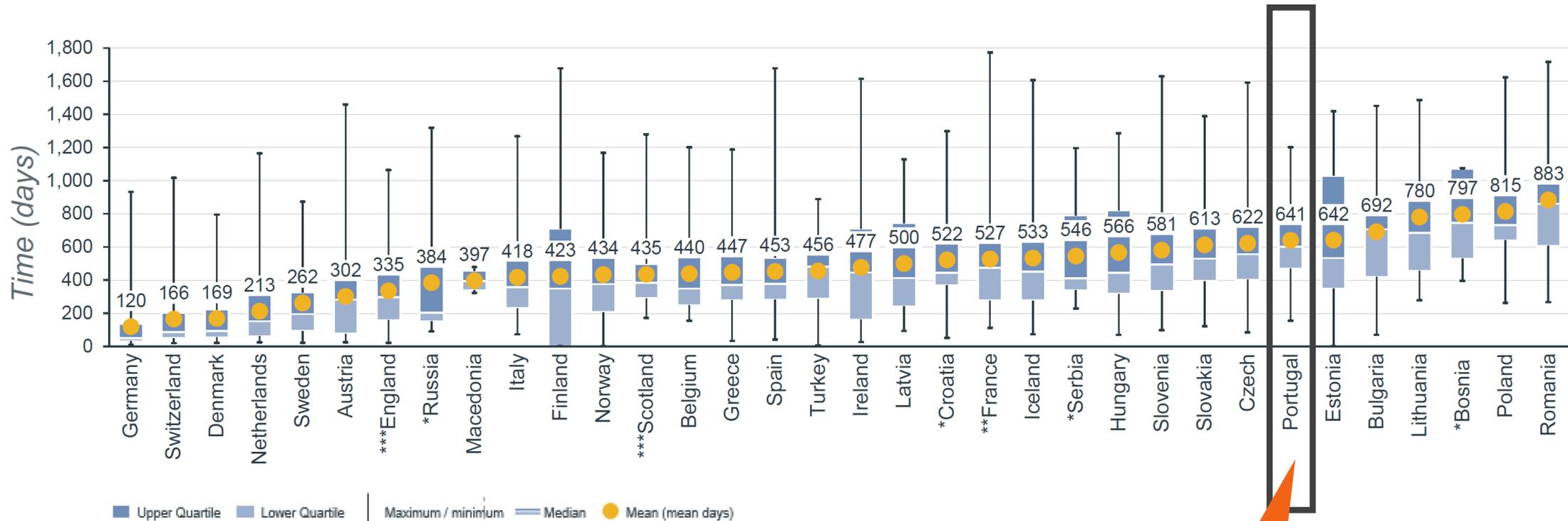
Source: EFPIA report "It's time to power up Health Systems"



Among 10 European countries, the prevalence of  
**multi-morbidity among people aged 50**  
and above was **42%** in 2015.

# Time to availability of innovation in EU differ

## Wait Indicator – Time to availability (2016-2019)



Oncology  
**723**

# Securing the future of health systems starts with financing them according to their true value to societies and economies

## Prioritizing Health

A prescription for prosperity

McKinsey Global Institute, July 2020

### THE AUTHORS' CONCLUSIONS:

Our research leaves us with a strong conviction: **improving health has the potential to be a societal and economic game changer.**

After all, few investments deliver against so many of today's social needs, substantially improving wellbeing and reducing inequity, while also delivering an **impressive shot in the arm to the global economy.**



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# OBRIGADO

